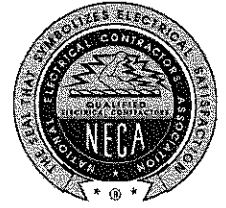




LOCAL UNION 617  
INTERNATIONAL BROTHERHOOD  
OF ELECTRICAL WORKERS

SAN MATEO COUNTY

## ELECTRICAL WORKERS JOINT TRUST FUNDS



SAN MATEO COUNTY CHAPTER  
NATIONAL ELECTRICAL  
CONTRACTORS ASSOCIATION

NOTICE OF MATERIAL MODIFICATION TO THE  
SAN MATEO ELECTRICAL CONSTRUCTION INDUSTRY  
RETIREMENT PLAN  
(One Time Transfer Reduced From Age 55 to Age 50)

The Board of Trustees of the San Mateo Electrical Construction Industry Retirement Plan ("Plan") amended the Plan to provide that at any time after a Participant reaches **AGE 50**, rather than having to wait until attainment of age 55, a Participant may transfer his or her existing Individual Account balance with the Plan from the Equity to Fixed Investment Fund. A Participant may transfer any part or all of his or her Individual Account balance at that time. This earlier age is intended to provide Participants with more flexibility.

After the one-time transfer, future contributions may be made to either fixed or equity.

Please contact this office if you have any questions.

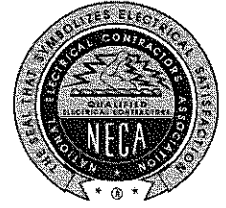
United Administrative Services, 1120 So. Bascom Ave., San Jose, CA 95128  
Telephone (408) 288-4400 Toll Free (877) 827-4239 Fax (408) 288-4439



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**ELECTRICAL WORKERS  
JOINT TRUST FUNDS**



SAN MATEO COUNTY CHAPTER  
NATIONAL ELECTRICAL  
CONTRACTORS ASSOCIATION

To: The Board of Trustees  
San Mateo County Electrical  
Construction Industry  
Retirement Plan

I, \_\_\_\_\_ do hereby authorize the Board of Trustees to  
(Print Name)

transfer the equity balance of my Individual Account to the fixed income account, determined as of the last business day of the month in which this election is made. I recognize that the Plan gives me discretion to allocate the employer contributions made on my behalf (after this transfer) for current hours worked to either or both the fixed-income and/ or equity portions of the Plan. I understand that I have the option of making that selection independent of this one time transfer of my existing equity balance to the fixed income portion of the Plan.

I hereby declare that I am at least fifty (50) years of age.

I also understand that the month in which I sign this form is the share value month that will be used to calculate my equity shares.

DATE \_\_\_\_\_ SIGNED \_\_\_\_\_

SOCIAL SECURITY NUMBER \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_